

# ***Fast-Tracking the Future of Cell Therapy:***

***Advancing Biologic-Scale Allogeneic  
CAR T Toward the Finish Line***



August 2026

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This presentation contains forward-looking statements within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact are forward-looking statements. Words such as “anticipate,” “believe,” “can,” “could,” “designed to,” “estimate,” “expect,” “future,” “goal,” “intend,” “may,” “opportunity,” “plan,” “potential,” “predict,” “project,” “seek,” “should,” “target,” “will,” “would,” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words.

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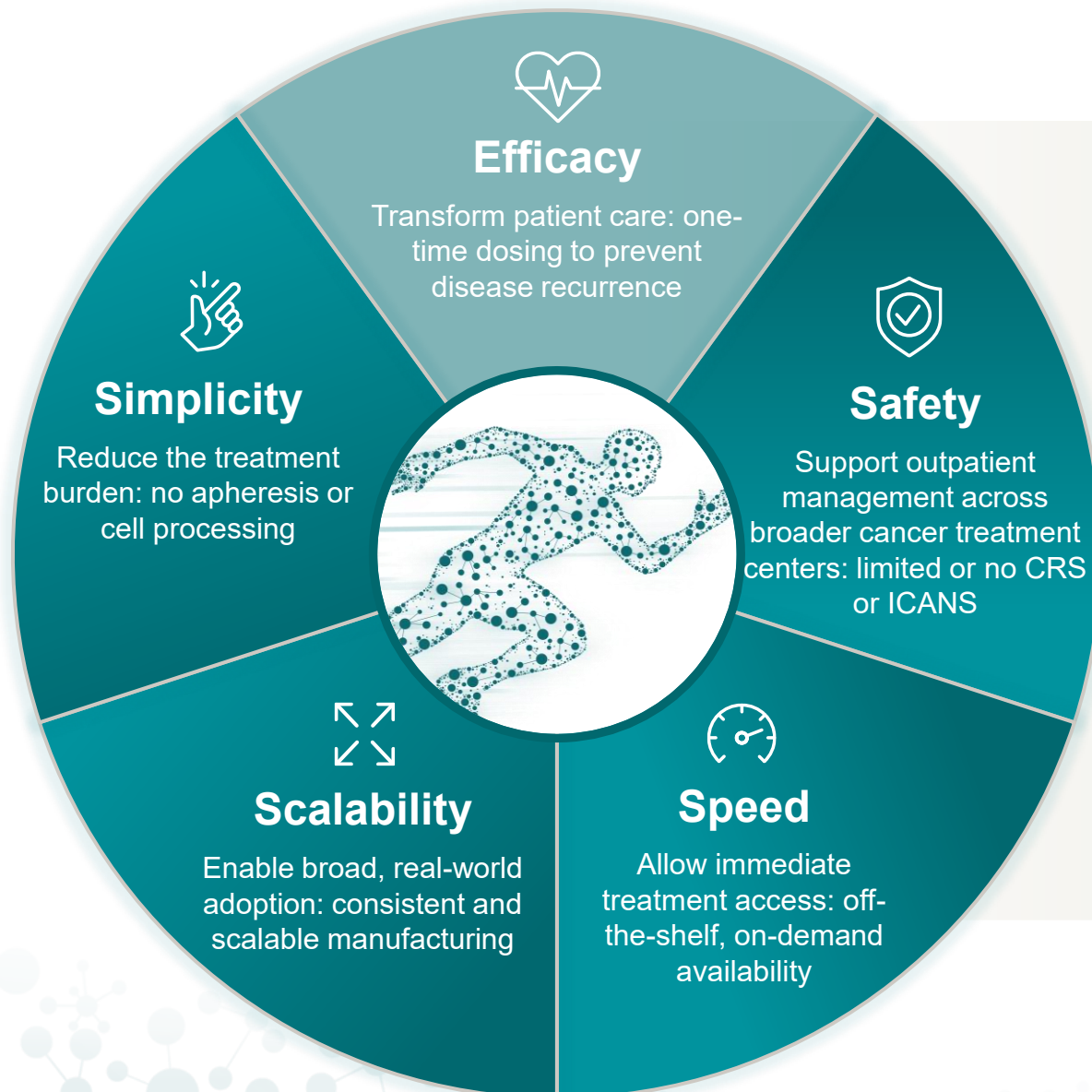
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# Redefining CAR T: The Five Key Dimensions that May Unlock its Full Potential



***Allogeneic CAR T  
has the Potential to  
Deliver Across All  
Five Key  
Dimensions***

# Three Purpose-Built Programs Designed to Redefine Patient Care...

## **Cema-cel** (CD19)

### **Changing the Standard of Care**

ALPHA3 pivotal RCT in 1L consolidation LBCL w/potential to improve cure rates  
Interim futility analysis April 2026; FDA RMAT and Fast Track designations; next program update tied to the interim EFS analysis expected mid-2027

## **ALLO-329** (CD19/CD70)

### **Uniquely Engineered for Autoimmune Disease**

CD19/CD70 dual targeting designed with Dagger® technology  
RESOLUTION “Basket” Trial: 9 patients treated as of May 2026 with early signs of clinical activity; dose-escalation continuing with next update in Q4 2026

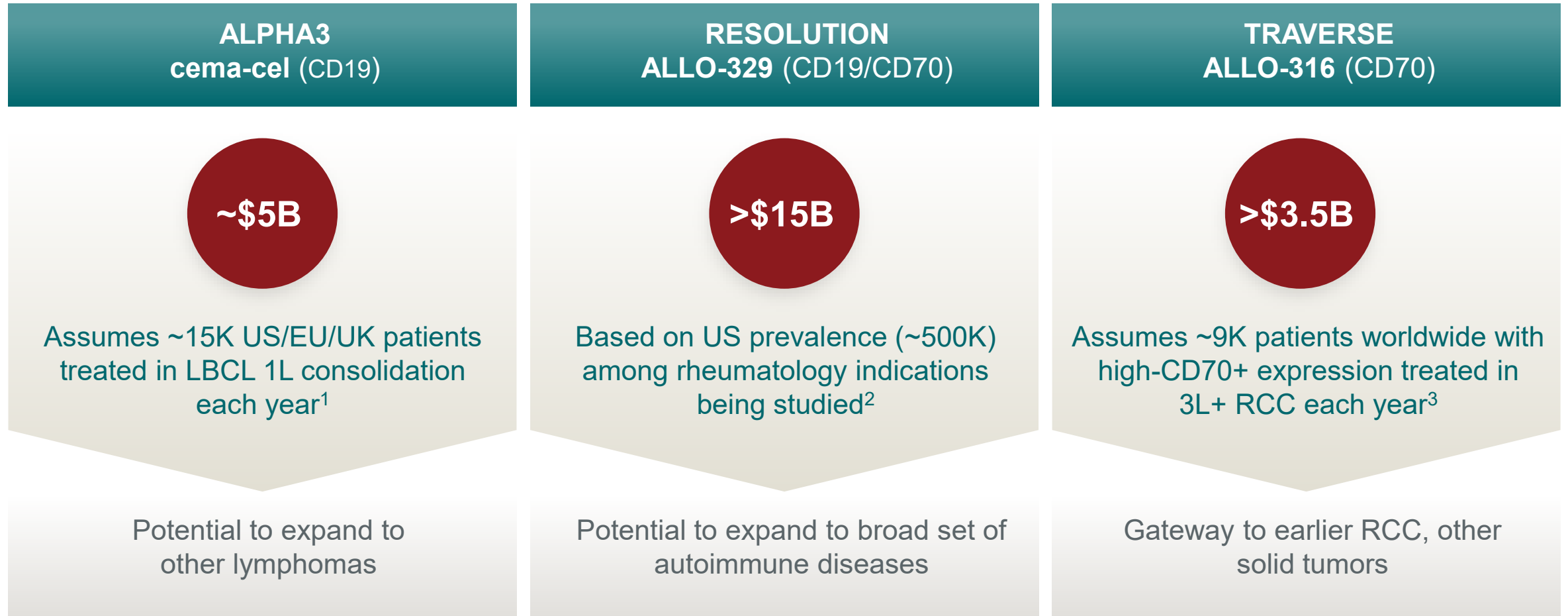
## **ALLO-316** (CD70)

### **Breakthrough in Solid Tumors**

Phase 1 data suggest deep and durable responses in heavily pre-treated patients with CD70+ RCC; data published in *Journal of Clinical Oncology* (July 2026)

RCT = randomized controlled study  
LBCL = large B-cell lymphoma.  
MRD= minimal residual disease.  
RCC = renal cell carcinoma.

# ...and Remove Barriers to Unlock Broader CAR T Market Potential



<sup>1</sup>Epidemiology 2032 US and EU4/UK projections rounded based on Decision Resources (© 2022 DR/Decision Resources, LLC. All rights reserved. Reproduction, distribution, transmission or publication is prohibited); MRD-positivity based on Foresight Diagnostics data; MRD-testing rate based on primary market research and advisory board feedback; general net price assumption of \$400K/pt in US based on autologous CAR T pricing, and ~\$267K/pt in EU, for illustrative purposes only; Allogene has not made any pricing decisions for any product at this time

<sup>2</sup>Data on file, Allogene Therapeutics, includes assumptions on % CAR T addressable

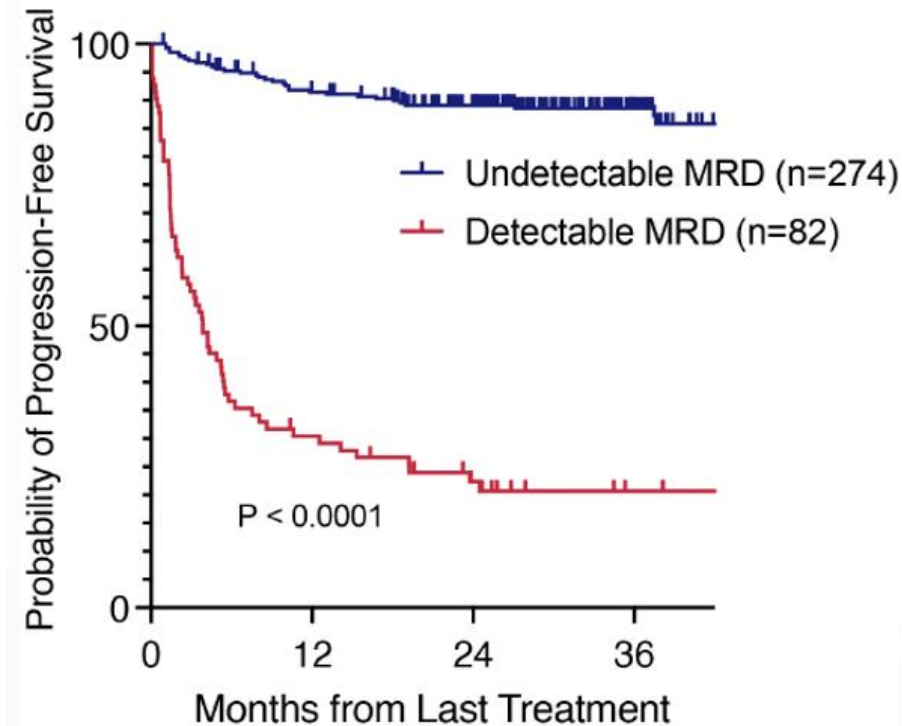
<sup>3</sup>Epidemiology 2032 G7 projections rounded based on Decision Resources; CD70 expression based on Ruf et al., Clin Can Res. 2015 ; general assumption of \$400K/patient based on US autologous CAR T pricing for illustrative purposes



# Cema-Cel: The ALPHA3 Pivotal Study

**Giving LBCL Patients a Second Chance at First-Line Success**

# MRD Is Emerging as the Most Reliable Predictor of Relapse in LBCL



**Patients who clear MRD at the end of 1L treatment are at low risk of recurrence<sup>1-4</sup>**

**Patients who do not clear MRD are at high risk of relapse<sup>1-4</sup>**

A paradigm shift in LBCL management: *Can we safely and effectively treat patients who remain MRD+ with CAR T to prevent the recurrence of lymphoma?*

<sup>1</sup>Roschewski M, Kurtz D M, Westin J R, et al: Remission Assessment by Circulating Tumor DNA in Large B-Cell Lymphoma. J Clin Oncol 10.1200/JCO-25-01534

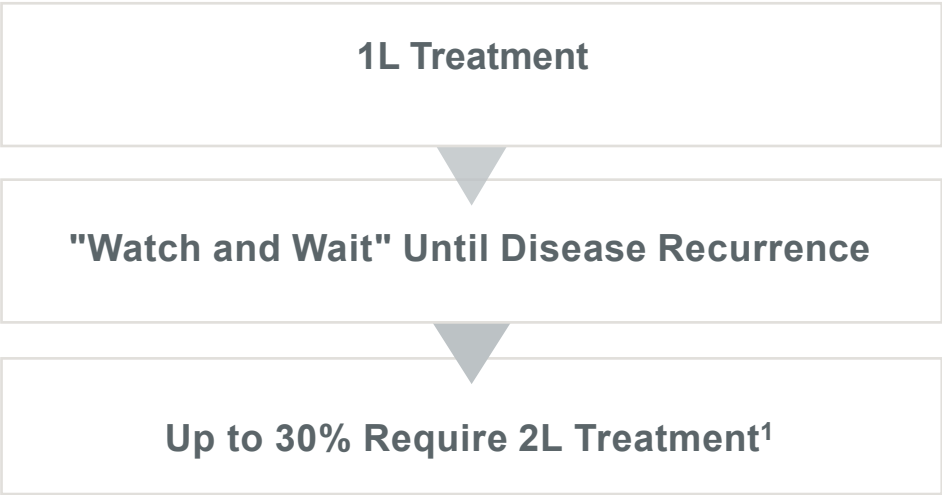
<sup>2</sup>Stepan, L., et al. (2024). Circulating tumor DNA (ctDNA) as an early outcome predictor in patients with second-line large B-cell lymphoma after lisocabtagene maraleucel versus standard of care treatment from the phase 3 TRANSFORM study. Blood, 144(Suppl. 1), Abstract 72. Presented at the American Society of Hematology Annual Meeting. <https://doi.org/10.1182/blood-2024-199813>

<sup>3</sup>Circulating Tumor DNA Minimal Residual Disease Assay; study is using investigational Foresight Diagnostics Clarity Test.

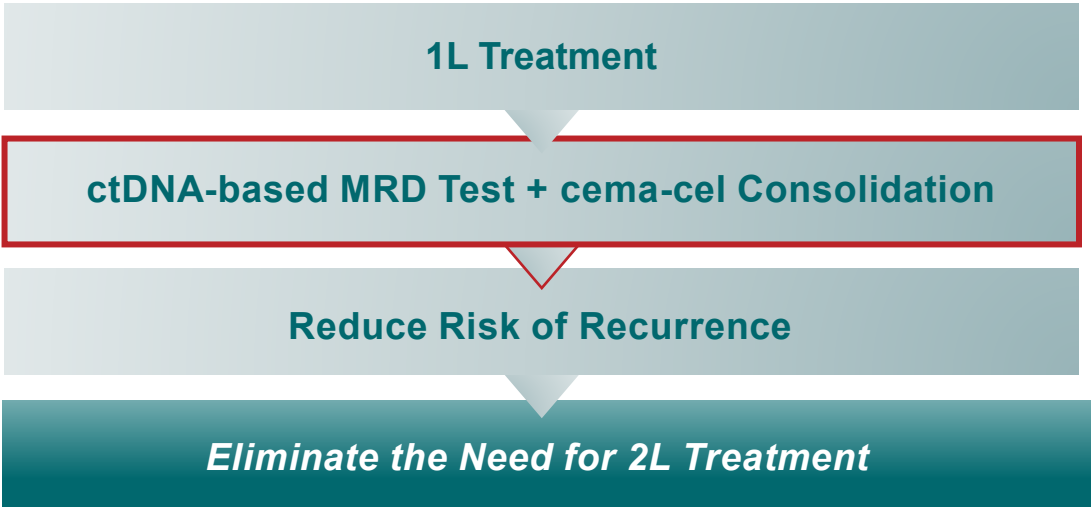
<sup>4</sup>Based on unpublished diagnostic data provided by Foresight Diagnostics  
MRD, Minimal Residual Disease

# ALPHA3: Disrupting the Course of Disease, Not How Clinicians Practice

## Current Standard of Care



## Potential for a New Standard of Care\*



*Predict and Prevent Relapse by Incorporating cema-cel as a “7th Cycle” for Patients Not Cured by 1L Therapy*

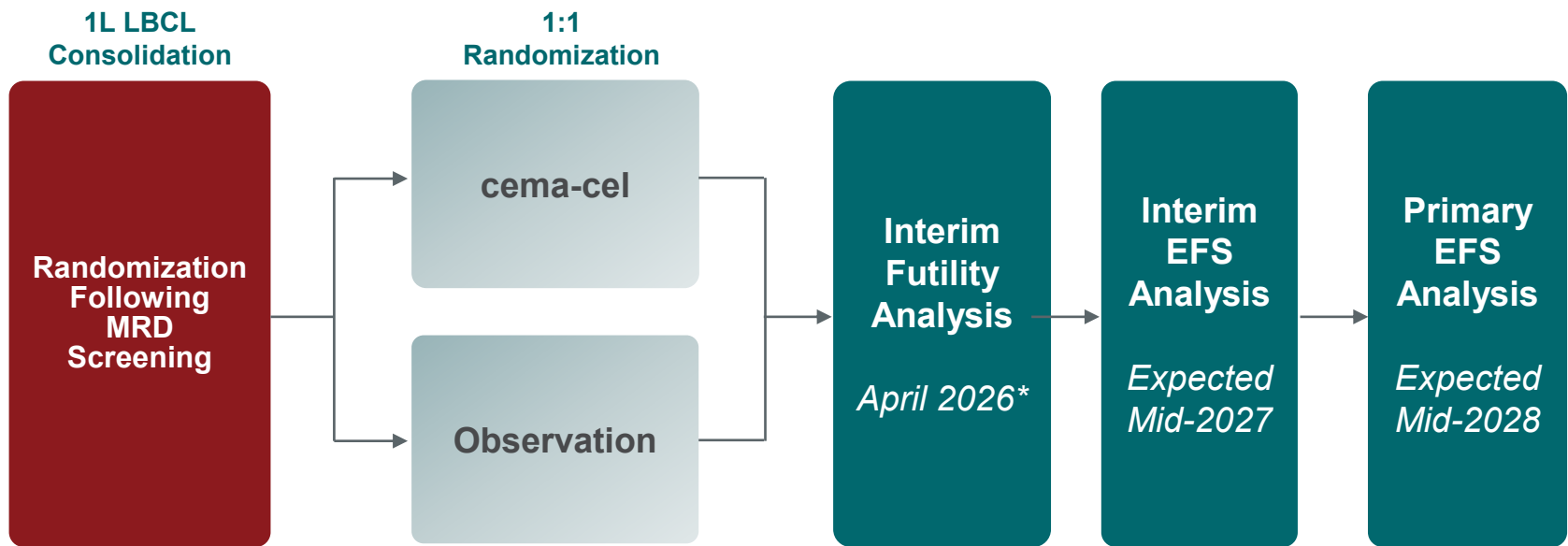


\*Illustrative / aspirational future path for patients not cured by 1L treatment; ctDNA, circulating tumor DNA

<sup>1</sup>Tilly H, Morschhauser F, Sehn LH, et al. Polatuzumab Vedotin in Previously Untreated Diffuse Large B-Cell Lymphoma. N Engl J Med. 2022;386(4):351-363

<sup>2</sup>Locke FL, Munoz JL, Tees MT, et al. Allogeneic Chimeric Antigen Receptor T-Cell Products Cema-cel/ALLO-501 in Relapsed/Refractory Large B-Cell Lymphoma: Phase I Experience From the ALPHA2/ALPHA Clinical Studies. J Clin Oncol. 2025 May 10;43(14):1695-1705. doi: 10.1200/JCO-24-01933. Epub 2025 Feb 13. PMID: 39946666; PMCID: PMC12058369.

# Pivotal ALPHA3 Trial Poised for Multiple Program-Defining Readouts



Cema-cel administered as one dose (120M cells) following lymphodepletion (Fludarabine 30 mg/m2/day, Cyclophosphamide 300 mg/m2/day, administered daily x 3 days)

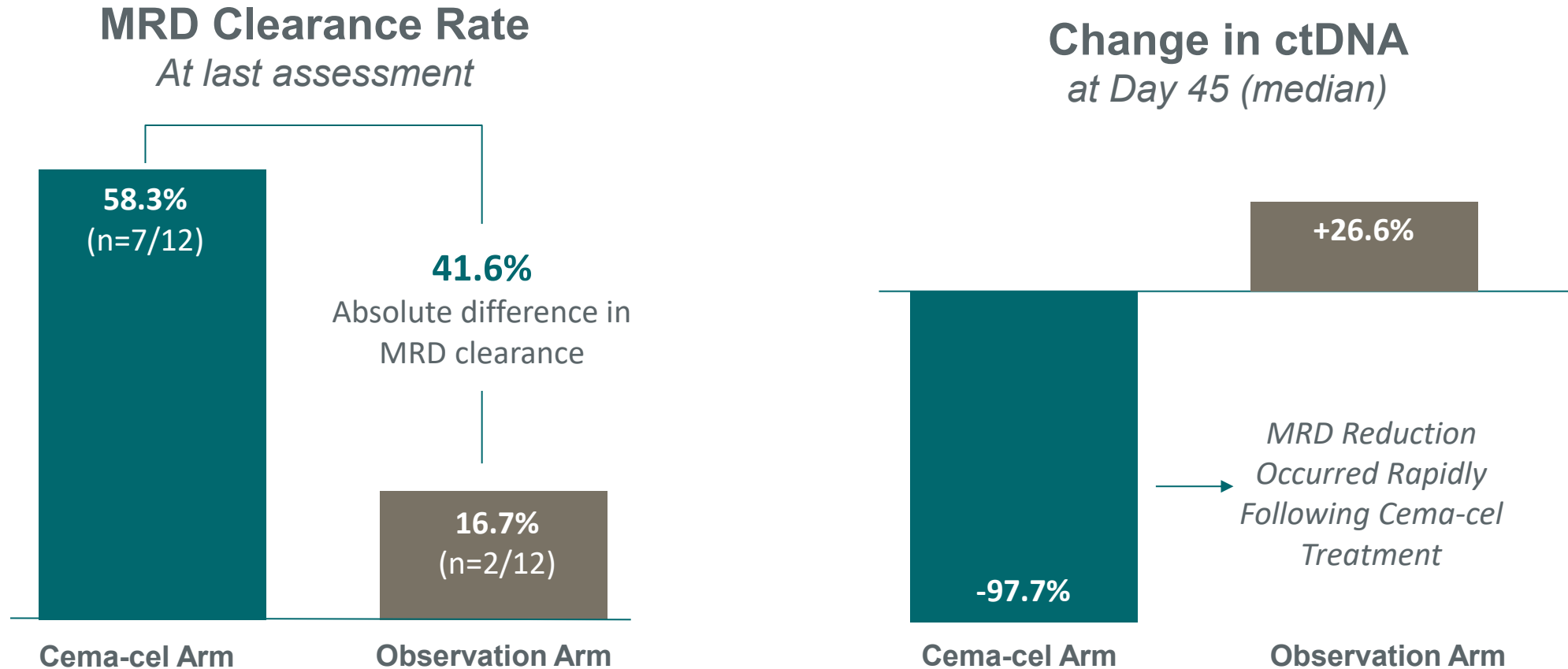
| Trial Design                                                                                                                                                                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Open-label, multicenter, pivotal RCT designed with FDA guidance                                                                                                                                  |
| ~220 LBCL patients in CR/PR at end of 1L therapy with MRD                                                                                                                                        |
| >80 cancer centers active (target ~100 by YE 2026); significant majority in U.S., with additional sites in Canada, South Korea, and Australia, and balanced between academic and community sites |

| Primary Endpoint                                                                                                          |    |                      |
|---------------------------------------------------------------------------------------------------------------------------|----|----------------------|
| EFS assessed by blinded Independent Review Committee (IRC)<br>Powered to Detect a 50% Reduction in the Risk of EFS Events |    |                      |
| Secondary Endpoints                                                                                                       |    |                      |
| PFS per IRC assessment                                                                                                    | OS | MRD clearance rate** |

\*Interim futility analysis readout occurred in April 2026 with 12 patients enrolled in each arm  
\*\*MRD samples collected on Day 45, month 3 and every 3 months for the first year  
EFS = event-free survival; PFS = progression-free survival; OS = overall survival

# ALPHA3 Interim Futility Analysis:

## Absolute Difference in MRD Clearance Exceeded 25-30% Benchmark



# Literature Supports 25-30% MRD Clearance Difference as Potentially Transformative

|                                        | Study                                                | Study Endpoint                                                                    | Clinical Outcome*                                                |
|----------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------|
| MRD Clearance w/CAR T in r/r DLBCL     | Breyanzi in 2L DLBCL (TRANSFORM) <sup>1,2</sup>      | Breyanzi compared to ASCT Improved MRD clearance <sup>4</sup> by <b>24%</b>       | Reduced risk of EFS events by <b>63%</b><br>(HR = 0.375)         |
| MRD Clearance w/ctDNA-Guided Treatment | Tecentriq in adjuvant MIBC (IMvigor011) <sup>3</sup> | ctDNA-guided adjuvant Tecentriq improved MRD clearance <sup>5</sup> by <b>11%</b> | Reduced risk of recurrence or death by <b>36%</b><br>(HR = 0.64) |

Sources: <sup>1</sup>Stepan et al. Blood Supp 2024, <sup>2</sup>Kamdar, M et al. (J Clin Oncol 42, 2024 (suppl 16; abstr 7013)), <sup>3</sup>Powles et al., NEJM 2025

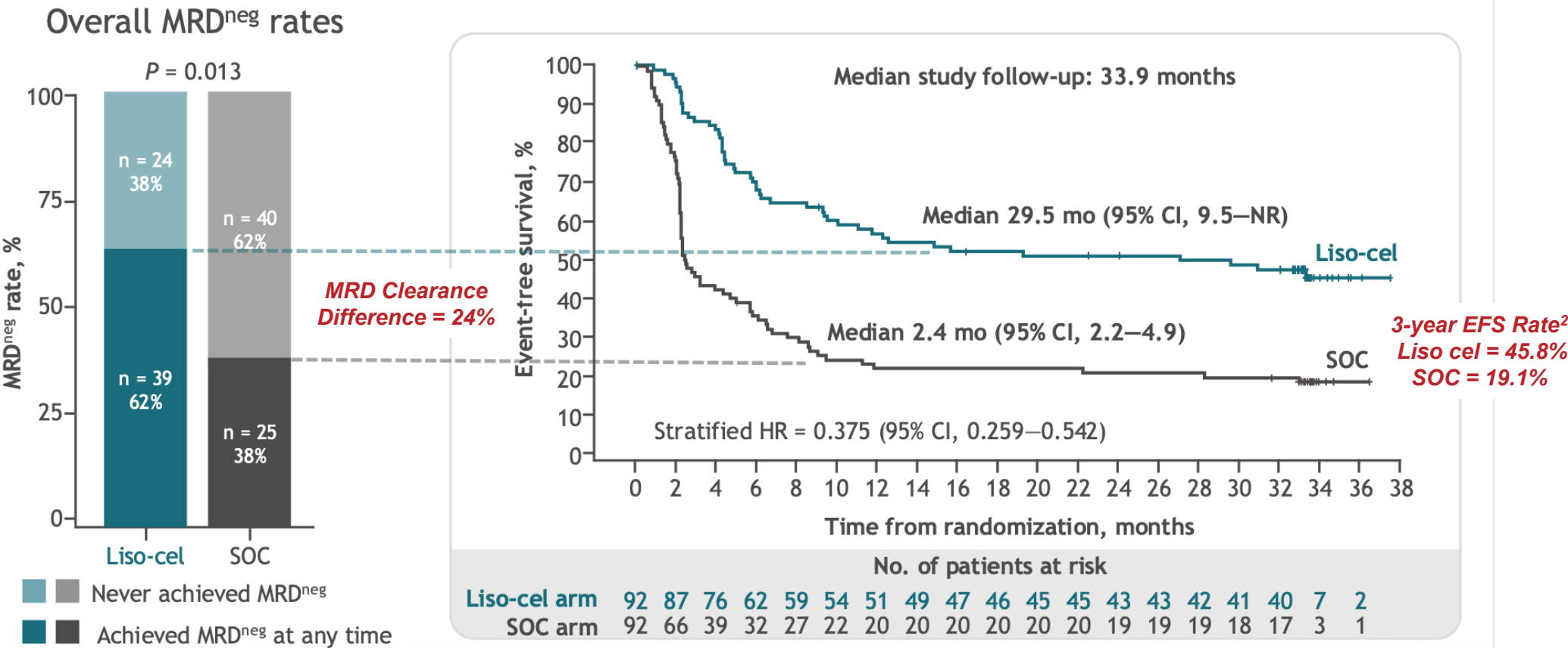
<sup>4</sup>Using Natera's CLARITY™ MRD assay; <sup>5</sup>Using Signatera® molecular residual test or a highly similar test (in China)

\*MRD-clearance benchmarks may not translate to ALPHA3 EFS or cema-cel approval

DLBCL, Diffuse Large B-Cell Lymphoma; r/r, relapsed / refractory; ASCT, Autologous Stem Cell Transplant; EFS, Event Free Survival; MIBC, Muscle Invasive Bladder Cancer

# MRD Clearance Differential Post-CAR T Correlates With Durable EFS Benefit

More liso-cel patients achieved MRD<sup>neg</sup>, consistent with the clinical study primary endpoint<sup>1</sup>



NR, not reached.  
1. Kamdar, et al. *J Clin Oncol* 2024;42(suppl 16):7013.

<sup>1</sup>Stepan, L., et al. (2024). Circulating tumor DNA (ctDNA) as an early outcome predictor in patients with second-line large B-cell lymphoma after lisocabtagene maraleucel versus standard of care treatment from the phase 3 TRANSFORM study. *Blood*, 144(Suppl. 1), Abstract 72. Presented at the American Society of Hematology Annual Meeting

<sup>2</sup>Kamdar, M et al. (*J Clin Oncol* 42, 2024 (suppl 16; abstr 7013))

# ALPHA3 Interim Futility Analysis: Well-Tolerated Interim Safety Results Support Use in Outpatient and Community Setting

| TEAEs of Special Interest            | Cema-cel Arm (N=12)<br>n (%) | Observation Arm (N=12)<br>n (%) |
|--------------------------------------|------------------------------|---------------------------------|
| CRS (Any Grade) <sup>1</sup>         | 0                            | -                               |
| ICANS (Any Grade) <sup>1</sup>       | 0                            | -                               |
| GvHD (Any Grade)                     | 0                            | -                               |
| Infection <sup>2</sup>               | 2 (16.7%)                    | 2 (16.7%)                       |
| Infection (Grade ≥ 3)                | 0                            | 0                               |
| Other Neurologic Events <sup>3</sup> | 6 (50%)                      | 1 (8.3%)                        |
| Other Neurologic Events (Grade ≥3)   | 0                            | 0                               |

<sup>1</sup>No reported use of tocilizumab or steroids

<sup>2</sup>Infection events were low grade and limited to urinary tract infection, subcutaneous abscess, COVID19, and skin infection

<sup>3</sup>Other neurologic events were low grade and limited to headache, dizziness, numbness or tingling in the hands or feet, and altered taste

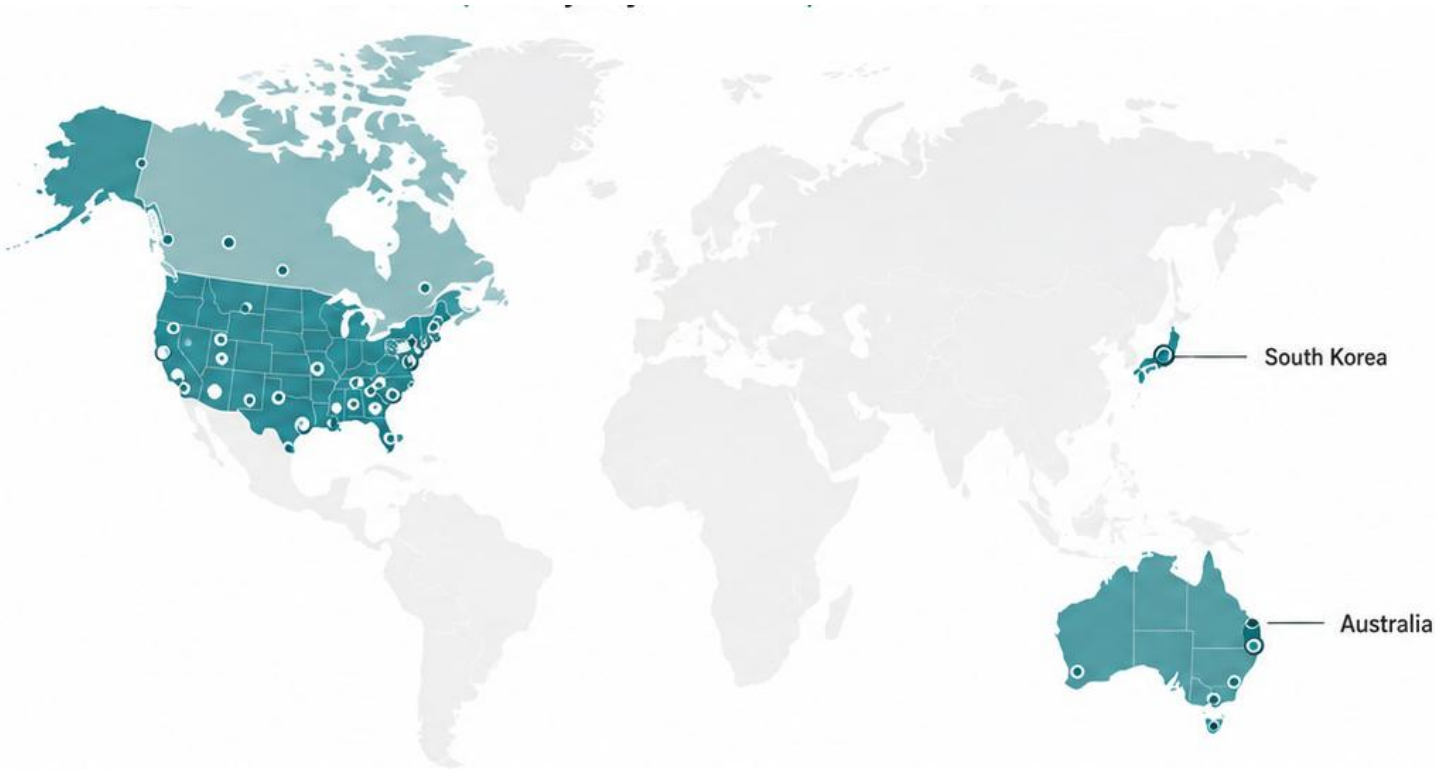
## No Hospitalizations Related to Treatment

- Ten of 12 patients who received cema-cel were managed post-infusion entirely in the outpatient setting
- Two patients were briefly hospitalized (<48h) for events deemed unrelated to cema-cel treatment (atrial fibrillation and non-cardiac chest pain).
- One patient in the observation arm was hospitalized for febrile neutropenia

# ALPHA3 Expands CAR T into Community Settings

## 80+ Active Sites

Majority in US; Additional in Canada, South Korea & Australia



**~33%**

*of screening activity and cema-  
cel infusions at the time of the  
interim futility analysis were  
conducted at community cancer  
centers, including at sites new  
to CAR T*

**~100 sites expected by YE 2026**

# ALPHA3 Designed to Expand CAR T Access Where Patients Are Treated

## Current State: Limited CAR T Access

- **Only ~15%** of 2L+ LBCL patients receiving CAR T<sup>1</sup>
- **Access limited to ~200 Authorized Treatment Centers** in U.S., mostly at academic centers
- **FACT accreditation required** for reimbursement
- **~80%** receive 1L treatment in community sites of care where CAR T access is most limited

***ALPHA3 Designed to Enable  
Cema-cel Commercialization by  
Addressing Key Barriers to Patient  
Access***

# What Could Drive CAR T Adoption in 1L Consolidation

## Confidence in Outcomes

- MRD-guided approach broadly embraced and viewed as highly differentiated vs other studies
- Efficacy seen as clinically meaningful

## Confidence in Delivery

- Safety profile viewed as very well tolerated and changes perception of CAR T management
- Outpatient feasibility removes major friction

## Confidence in Access

- Off-the-shelf availability
- Simpler logistics key to use in community practice
- Biologic-like reimbursement and no FACT accreditation

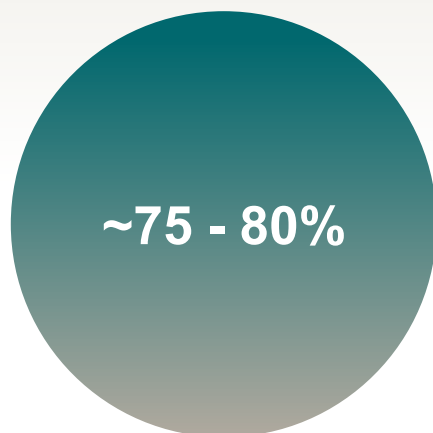
***With CAR T, Physicians Recognize that Efficacy Alone is Not Enough – Placing Greater Emphasis on Safety and Delivery<sup>1</sup>***

# Market Insights: Physicians Are Ready to Act Earlier If the Therapy “Fits”

## Cema-cel 1L LBCL Consolidation Target Product Profile Reactions<sup>1</sup>

### *Physician Projections*

#### *MRD Testing*



*Patients who would receive MRD testing at end of 1L therapy*

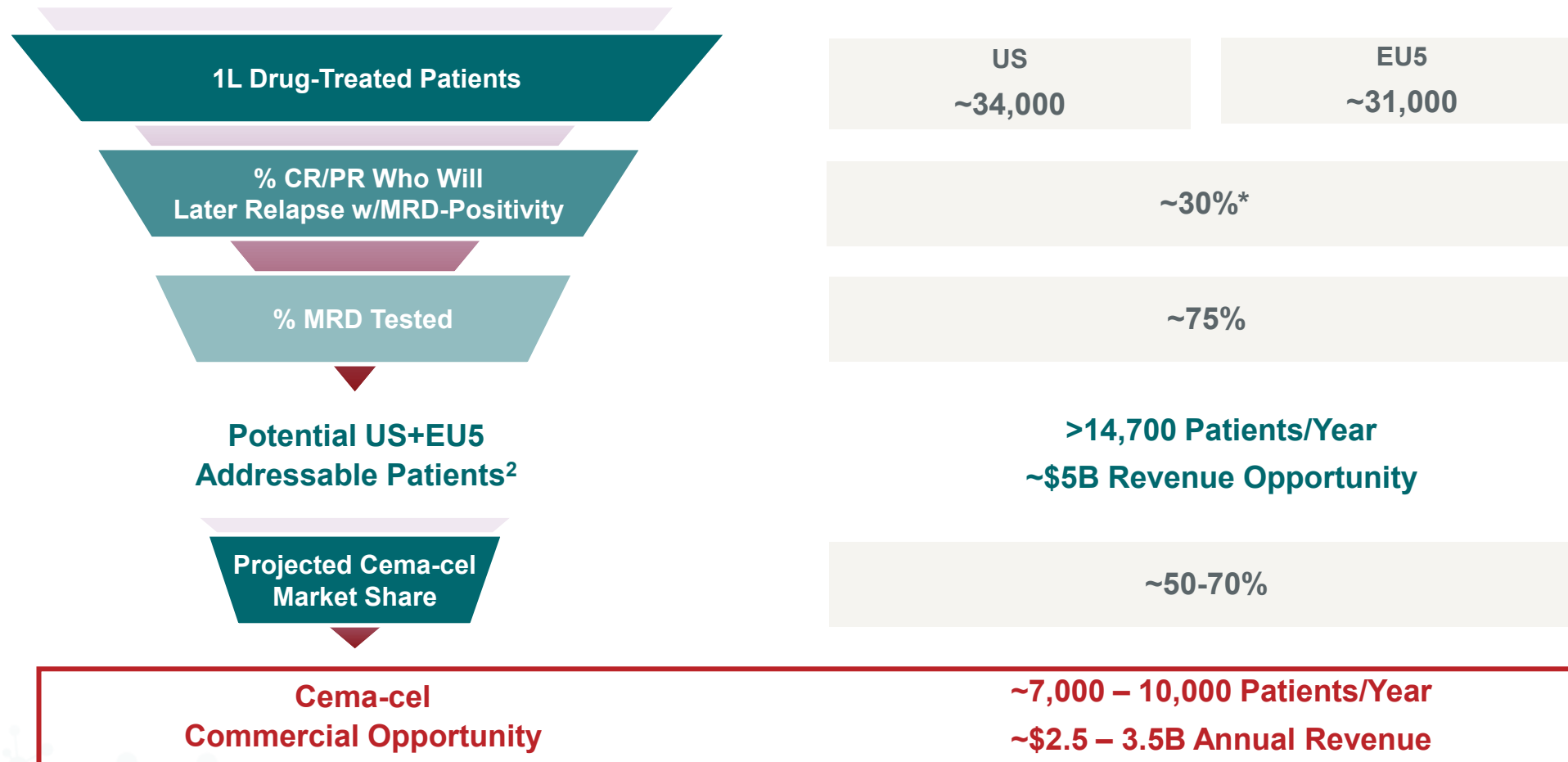
#### *Market Share*



*MRD+ patients who would receive cema-cel in 1L consolidation*

# Projected ~\$5B 1L Consolidation CAR T Market Opportunity

## 1L Consolidation Potential Market Opportunity Sizing<sup>1</sup>



\*Represents all relapsing MRD+ patients in future state market opportunity; MRD+ rate at 1L end-of-therapy timepoint assumed to be lower

<sup>1</sup> Sources: Epidemiology 2032 US and EU5 (France, Germany, Italy, Spain, UK) projections rounded based on Decision Resources (© 2022 DR/Decision Resources, LLC. All rights reserved. Reproduction, distribution, transmission or publication is prohibited), % suitable for observation and %MRD+ based on Foresight Diagnostics data, %MRD-tested based on Allogene market research Q1'26 and advisory board feedback. Projected market share based on Allogene market research Q1'26.

<sup>2</sup> Market revenue opportunity calculation uses general net price assumption of \$400K/pt in US based on autologous CAR T pricing, and ~\$267K/pt in EU5, for illustrative purposes only; Allogene has not made any pricing decisions for any AlloCAR T product at this time

# Path to Pivotal EFS Data in Mid-2028

## Key Anticipated Activities and Catalysts

**2026**

- Continued Site Expansion in U.S. and ex-US regions

**2027**

- Mid-year: Interim EFS analysis\*
- End of year: Enrollment completed (n=220)

**2028**

- Mid-year: Primary EFS analysis\*
- Powered to Detect a 50% Reduction in the Risk of EFS Events



# Supercharging AlloCAR T Products

**ALLO-329**

**ALLO-316**

**Dagger® Technology: A Potentially Transformative Solution to Allo-Rejection**

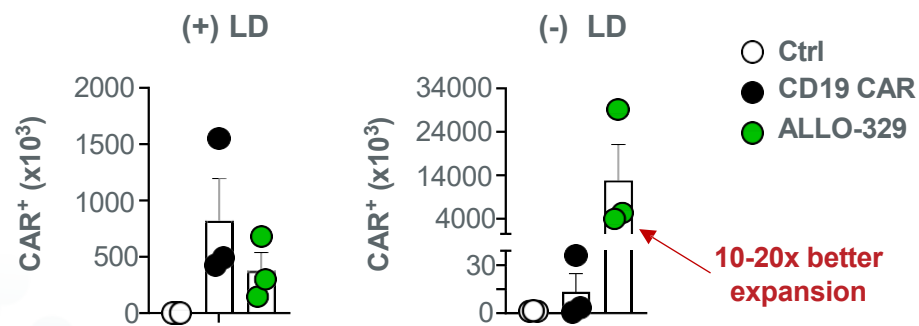
# Dagger<sup>®</sup> Technology: A Potentially Transformative Solution to Allo-Rejection

## The Insights Driving a New Approach to Mitigate Allo-Rejection

- Host allo-reactive T cells drive allogeneic CAR T rejection
- CD70<sup>+</sup> activated T cells are the key mediators of host allo-reactivity<sup>1</sup>

## The Proprietary Dagger<sup>®</sup> Mechanism May Enable the Solution

### CD19/CD70 CAR T Cell Expansion is Higher in (-) LD State



- In lymphodepleted-state mice (+LD), both allogeneic CD19 CAR T and Dagger<sup>®</sup>-enabled ALLO-329 expand equally
- In non-lymphodepleted mice (-LD), traditional CD19 CAR T cells are rapidly rejected, while ALLO-329 cells expand 10-20x better than in +LD mice
- Dagger<sup>®</sup> is modular and combinable with primary CAR as a dual CAR

<sup>1</sup>Verma et al, Blood 2024

# Dagger<sup>®</sup>: Clinical Data Demonstrate Robust CAR T Expansion

## Clinical Validation of Dagger<sup>®</sup> Technology

- Translational data from ALLO-316 demonstrated robust CAR T expansion that matches or exceeds autologous CAR T
  - Cell Dose: 80 million CAR T cells
  - LD: Standard dose Flu-Cy
- ALLO-316 provided specific, transient depletion of CD70<sup>+</sup> T cells while sparing CD70 T cells in patients

| Product / Candidate    | Cell Dose       | C <sub>max</sub> copies/μg | AUC <sub>0-28</sub> day*copies/μg |
|------------------------|-----------------|----------------------------|-----------------------------------|
| ALLO-316               | 80 M            | 64,647                     | 620,910                           |
| Breyanzi               | 90-110 M        | 23,964                     | 214,283                           |
| Carvykti               | 0.5-1 M per kg  | 34,891                     | 293,490                           |
| Satri-cel (Carsgen)    | 250 M to 1000 M | 4,613                      | NR                                |
| P-BCMA-ALLO1 (Poseida) | 2 M per kg      | 49,430                     | NR                                |
| CTX130 (CRISPR Tx)     | 900 M           | ~20,000                    | LLOD ~ 14 days                    |

ALLO-316 is CD70 targeting allogeneic CAR T being studied in renal cell carcinoma (NCT04696731)

# ALLO-329: Purposefully Designed for Autoimmune Disease & Patient Access

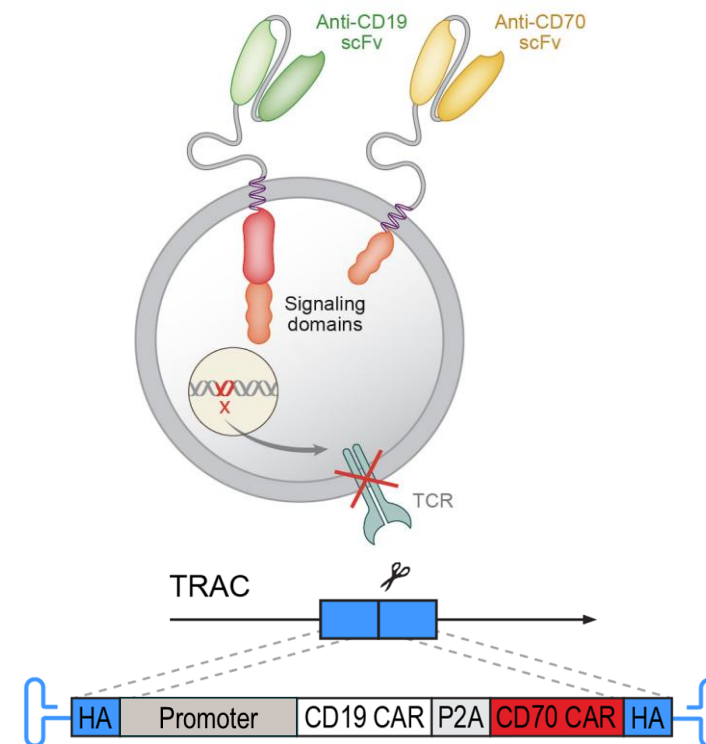
## ALLO-329 Targets Dual Pathogenic Immune Cell Pathways

- Designed to deplete B cells and auto-reactive CD70+ T cells
- Potential for minimized or no lymphodepletion
- Highly scalable and efficient manufacturing process

Dual CD19/CD70 CAR to enable both disease control and immune conditioning

## RESOLUTION “Basket” Trial Status

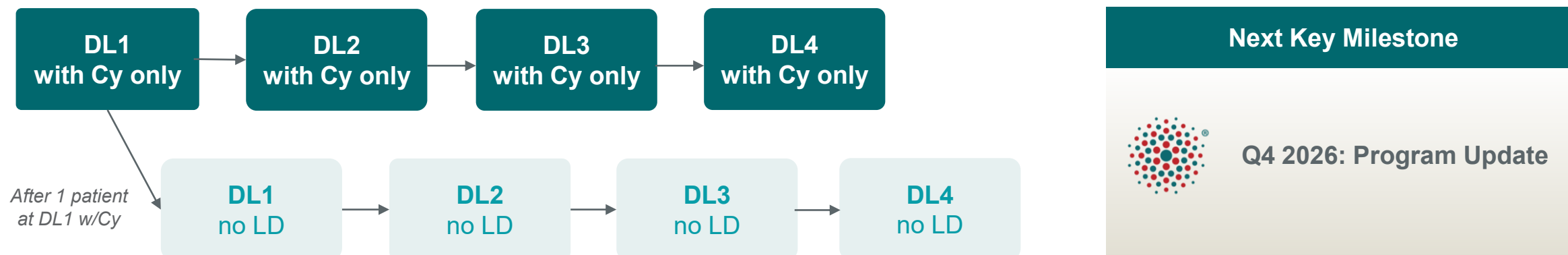
- Phase 1 dose-escalation study enrolling
  - DL3 (80M cells) activated
  - Favorable tolerability profile observed
  - Early signs of clinical activity reported at very low dose levels
- Strong investigator and patient interest driving brisk enrollment
- Clinical and translational updated expected Q4'26



Potential Addressable Market Opportunity of >\$15B In Initial Rheumatology Indications Under Study

# RESOLUTION: A Platform-Defining PoC for an AlloCAR T in Autoimmune Disease

## RESOLUTION Protocol Schema of Parallel Dose Escalation With or Without Lymphodepletion



### Trial Design

Phase 1 3+3 dose escalation study

- Starting doses
  - DL1: 20M cells
  - DL2: 40M cells
  - DL3: 80M cells
- Testing LD regimens: Cy alone (with option to add Flu), No LD

### Patient Population

- SLE, including LN
- Scleroderma
- Inflammatory myositis

### Trial Objectives

- Evaluate safety and preliminary efficacy
- Measure kinetics of B-cell depletion and recovery
- Measure correlative disease-activity biomarkers

# ALLO-316: Path to Addressing Unmet Need in Solid Tumors

## Encouraging Activity In Solid Tumor

### High Unmet Need in r/r RCC

- Standard outcomes in r/r RCC are poor: ~20% ORR and <6mo mPFS<sup>1a, 1b</sup>

### 31% ORR in r/r RCC with high CD70+ expression<sup>2</sup>

- All responders progression-free at time of data cut-off
- Responses range from 8 to 18+ months, with median OS not yet reached

### Standard FC LD and single CAR T infusion

- ALLO-316 has intrinsic ability to overcome allo-rejection (Dagger® Technology), leading to robust cell expansion and persistence

### FDA RMAT Designation

- Aligned with FDA on pivotal trial design

## Global Market Opportunity

~9,000  
Patients/Year<sup>3</sup>

>\$3.5B  
Revenue  
Potential<sup>4</sup>

CD70 is highly expressed in ~2/3 of RCC

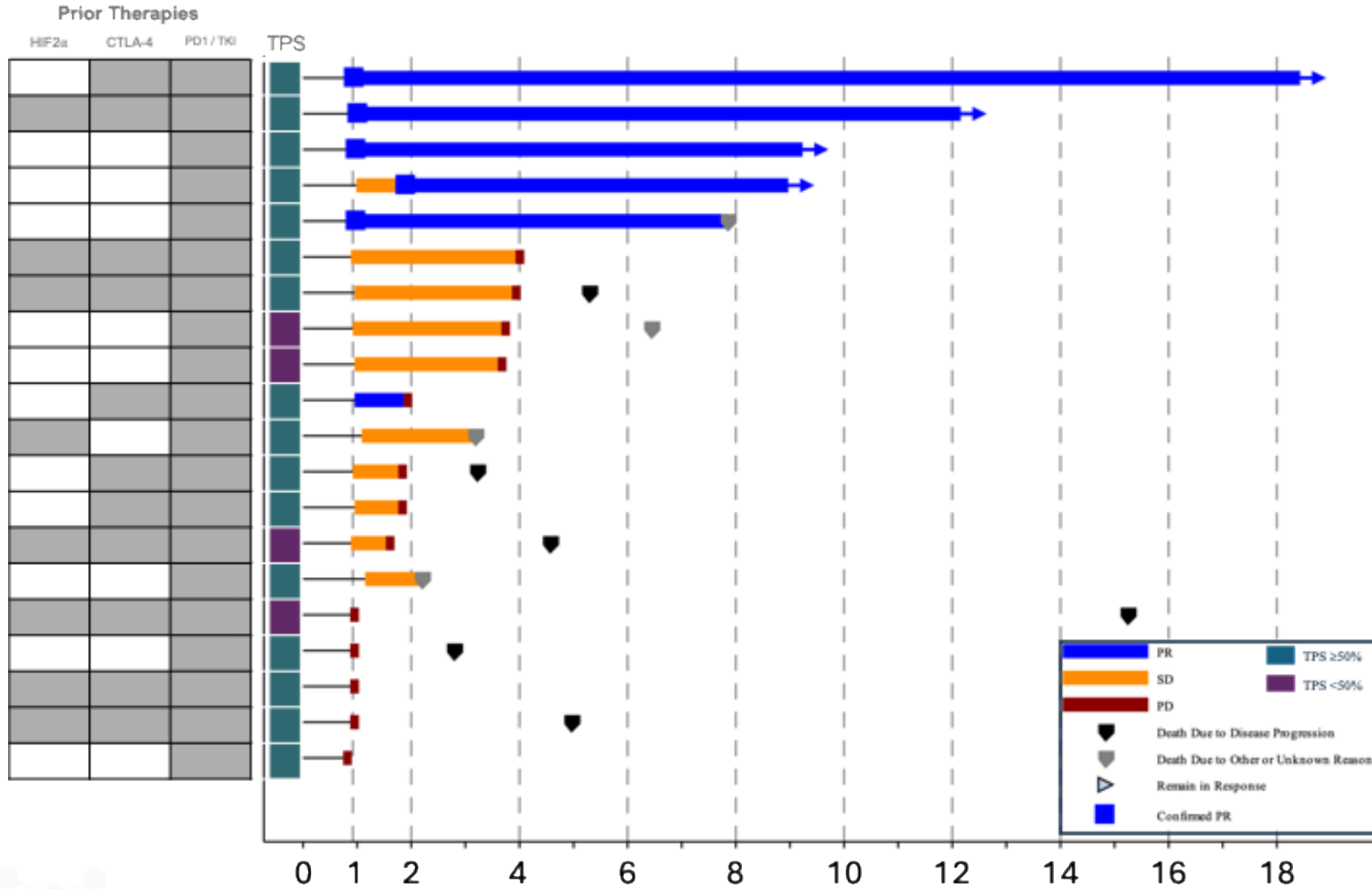
<sup>1a</sup>Welireg (belzutifan) PI <sup>1b</sup>Fotivda (tivozanib) PI; <sup>2</sup>Srouf, et al, "Allogeneic CD70-Targeted Chimeric Antigen Receptor T-Cell Therapy for Advanced Renal Cell Carcinoma: Results From the Phase I TRAVERSE Trial", J. Clin. Oncol

<sup>3</sup>Epidemiology 2032 projections for G7 markets rounded based on Decision Resources (© 2022 DR/Decision Resources, LLC. All rights reserved. Reproduction, distribution, transmission or publication is prohibited); assumes 80% CD70 expression and 75% of CD70+ with TPS >=50% (Ruf et al., Clin Can Res. 2015).

<sup>4</sup>Market revenue opportunity calculation uses general assumption of \$400K/patient based on US autologous CAR T pricing for illustrative purposes only; note that Allogene has not made any pricing decisions for any AlloCAR T product at this time

# ALLO-316 Demonstrates a CAR T Can Deliver Durable Benefit in Solid Tumors

## Promising Durable Responses in Refractory Patients Who Had Exhausted All Approved Therapies



Source: Srour, et al, "Allogeneic CD70-Targeted Chimeric Antigen Receptor T-Cell Therapy for Advanced Renal Cell Carcinoma: Results From the Phase I TRAVERSE Trial", J. Clin. Oncol.

CTLA-4 = cytotoxic T-lymphocyte-associated protein 4. HIF-2 $\alpha$  = hypoxia-inducible factor 2 $\alpha$ . PD = progressive disease; PD(L)1 = programmed cell death protein/ligand 1. PR = partial response. SD = stable disease. TKI = tyrosine kinase inhibitor. TPS = tumor proportion score.

# Allogene: Fast-Tracking the Future of Cell Therapy



**AlloCAR T Platform: Potential to Deliver Across All 5 Key Dimensions (Safety, Speed, Scalability, Simplicity & Efficacy)**



**3 Programs Poised to Unlock Multi-Billion-Dollar Market Opportunities**



**Operationally Ready with Wholly Owned Manufacturing Facility\***

- 30,000 to 60,000 doses/year
- <\$10,000 to 20,000 COGM/dose



**Financial Runway into Q1 2029**



## Near-Term Milestones

### Cema-cel / ALPHA3

- Mid-2027: Program Update Tied to Interim EFS analysis
- YE 2027: Completion of enrollment

### ALLO-329 / RESOLUTION

- Q4 2026: Clinical and translational data update

# ***Fast-Tracking the Future of Cell Therapy:***

***Advancing Biologic-Scale Allogeneic  
CAR T Toward the Finish Line***



*Allogene's investigational AlloCAR T oncology product candidates utilize the TALEN® gene-editing technology. Cema-cel was developed based on an exclusive worldwide oncology license granted by Cellectis to Les Laboratoires Servier SAS and Institut de Recherches Internationales Servier SAS (collectively, Servier). Servier has granted Allogene commercial rights to cema-cel and some additional product candidates in the U.S., the European Union and the United Kingdom.*

# Pipeline Designed to Maximize Greatest Opportunity

| Target                                 | Program                                       | Trial             | Study Population              | Discovery | IND-enabling | Phase 1 | Phase 2 <sup>1</sup> | Approved | Designation         |
|----------------------------------------|-----------------------------------------------|-------------------|-------------------------------|-----------|--------------|---------|----------------------|----------|---------------------|
| <b>HEMATOLOGIC MALIGNANCIES</b>        |                                               |                   |                               |           |              |         |                      |          |                     |
| <b>CD19</b><br>(Key Program)           | <b>Cemacabtagene ansegedleucel (cema-cel)</b> | <b>ALPHA3</b>     | <b>1L Consolidation LBCL</b>  |           |              |         |                      |          |                     |
| CD70                                   | ALLO-316                                      |                   | CD70+ Heme Malignancies       |           |              |         |                      |          |                     |
| <b>SOLID TUMORS</b>                    |                                               |                   |                               |           |              |         |                      |          |                     |
| <b>CD70</b><br>(Key Program)           | <b>ALLO-316</b>                               | <b>TRAVERSE</b>   | <b>r/r RCC</b>                |           |              |         |                      |          | <b>FTD<br/>RMAT</b> |
| CD70                                   | ALLO-316                                      |                   | Other Solid Tumors            |           |              |         |                      |          |                     |
| DLL3                                   | ALLO-213                                      |                   | SCLC & Neuroendocrine tumors  |           |              |         |                      |          |                     |
| Claudin 18.2                           | ALLO-182                                      |                   | Gastric & Pancreatic          |           |              |         |                      |          |                     |
| <b>AUTOIMMUNE DISEASE</b>              |                                               |                   |                               |           |              |         |                      |          |                     |
| <b>CD19/<br/>CD70</b><br>(Key Program) | <b>ALLO-329</b>                               | <b>RESOLUTION</b> | <b>Rheumatology Disorders</b> |           |              |         |                      |          |                     |

# The Right Product: Foundational Ph1 Cema-cel Data Paves the Way for ALPHA3



Median Time From Enrollment to Treatment = 2 days

| 3L Relapsed/Refractory LBCL                        | All Patients (n=33)        | Patients Who Received Selected Ph2 Dose <sup>a</sup> (n=12) | KYMRIAH <sup>®1</sup><br>Phase 2 Pivotal | YESCARTA <sup>®2</sup><br>Phase 2 Pivotal | BREYANZI <sup>®3</sup><br>Phase 2 Pivotal |
|----------------------------------------------------|----------------------------|-------------------------------------------------------------|------------------------------------------|-------------------------------------------|-------------------------------------------|
| ORR                                                | 58%                        | 67%                                                         | 50% (label)                              | 72% (label)                               | 73% (label)                               |
| CR in LBCL (mITT)                                  | 42%                        | 58%                                                         | 32% (label)                              | 51% (label)                               | 54% (label)                               |
| CR at 6 months in LBCL (mITT)                      | 30%                        | 42%                                                         | 29%                                      | 36%                                       | ~ 40%                                     |
| DOR (months)                                       | 11.1                       | 23.1                                                        | NE (label)                               | 9.2 (label)                               | 16.7 (label)                              |
| CRS (Gr3+)                                         | 0%                         | 0%                                                          | 22%                                      | 13%                                       | 2%                                        |
| Neuro Events including ICANS (Gr3+)                | 9% (No ICANS) <sup>b</sup> | 0%                                                          | 12%                                      | 31%                                       | 10%                                       |
| Infection (Gr3+)                                   | 15%                        | 8%                                                          | 20%                                      | 23%                                       | 12%                                       |
| Enrolled who did not receive intended cell product | n=3                        | n=1 <sup>c</sup>                                            | 33% <sup>d</sup>                         | 9% <sup>d</sup>                           | 36% <sup>e</sup>                          |

<sup>1</sup> KYMRIAH USPI and Schuster S et al NEJM 2019. Patient population in the label includes: 78% - primary DLBCL not otherwise specified (NOS); 22% DLBCL following transformation from Follicular Lymphoma

<sup>2</sup> YESCARTA USPI; Neelapu, NEJM 2017; <https://www.kitepharma.com/news/press-releases/2017/10/kites-yescarta-axicabtagene-ciloleucel-becomes-first-car-t-therapy-approved-by-the-fda-for-the-treatment-of-adult-patients-with-relapsed-or-refract>. Patient population in the label includes: 76% - DLBC; 16% - Transformed Follicular Lymphoma; 8% Primary Mediastinal Large B-cell Lymphoma.

<sup>3</sup> BREYANZI USPI and Abramson, Lancet, 2020. Patient population in label includes: 53% - de novo DLBCL; 25% DLBCL transformed from indolent Lymphoma; 14% high-grade B-cell Lymphoma; 7% Primary Mediastinal Large B-cell Lymphoma; 1% grade 3B Follicular Lymphoma

<sup>a</sup> Fludarabine/cyclophosphamide lymphodepletion with 90 mg of ALLO-647 (FCA90) followed by a single dose of CAR T cells at 120 x 10<sup>6</sup> 494 CAR+ cells

<sup>b</sup> Two ALLO-501 participants with Grade 3 muscle weakness; One ALLO-501A participant with Grade 3 confusional state; No Grade 4 or Grade 5 neurologic events; All 3 neurologic events were considered unrelated to either ALLO-501 or ALLO-501A

<sup>c</sup> After enrollment, one subject was found to have CNS involvement and was excluded

<sup>d</sup> Percent of patients who enrolled and did not receive intended cell product including out of spec products

<sup>e</sup> Percent who underwent lymphodepletion but did not receive intended cell product including out of spec products

FOR ILLUSTRATIVE PURPOSES ONLY: no head-to-head clinical trial has been conducted. Differences exist between trial designs and subject characteristics, and caution should be exercised when comparing data across studies.

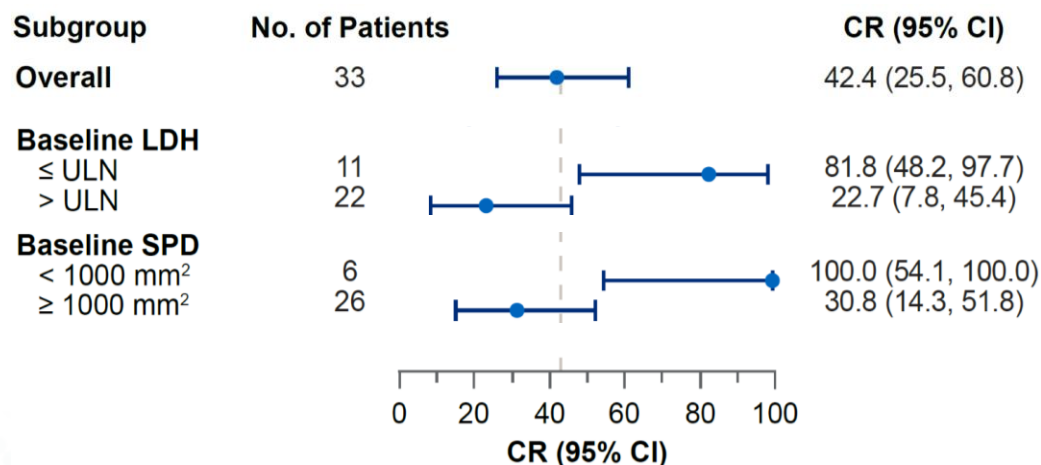
ORR, Objective Response Rate; mITT, modified Intent to Treat; DOR, Duration of Response

# Subgroup Analyses and Durability Show Proof of Concept for Cema-cel in ALPHA3

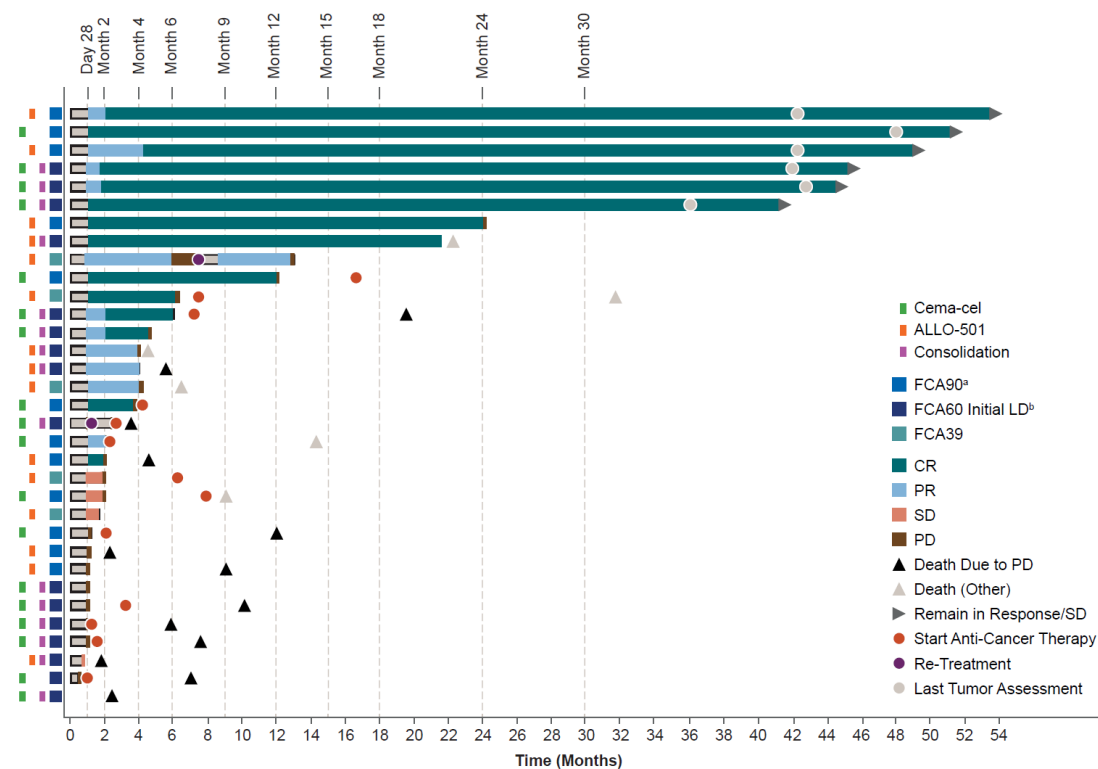
## ALPHA/ALPHA2 Ph1 Data Published in Journal of Clinical Oncology

### High CR Rates In Subgroups Most Similar to Expected ALPHA3 Population

- Patients w/normal LDH: 82% (9/11)
- Patients w/low tumor burden prior to treatment: 100% (6/6)



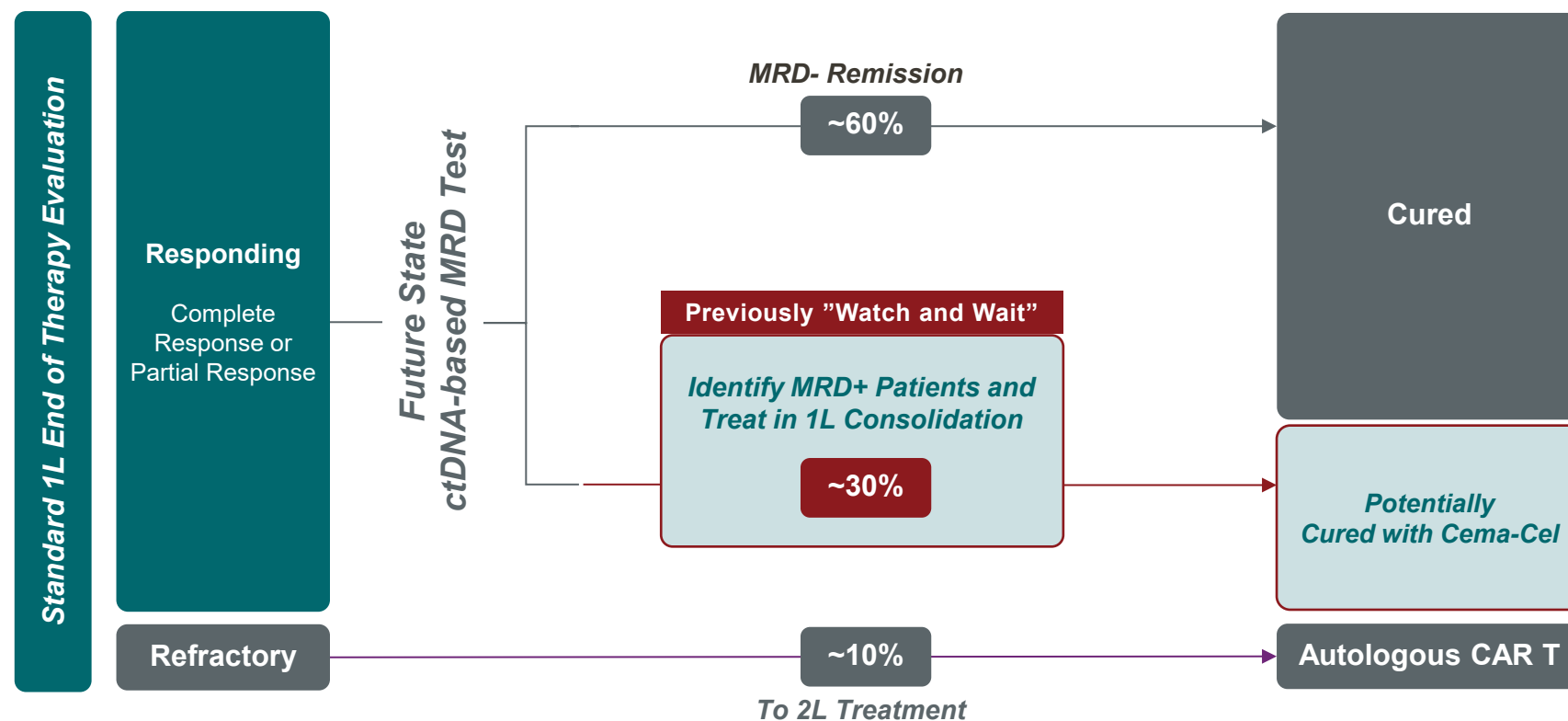
### Ongoing Responses >4 Years in Complete Responders



<sup>a</sup> FCA90 and FCA90/FCA60 (ALC-based) groups. <sup>b</sup> FCA60 + consolidation (LD followed by a single dose of cema-cel/ALLO-501 and then an additional dose of ALLO-647 on day 29 and ALLO-501/cema-cel on day 30).

# Opportunity to Leapfrog Competition with an Alternative to “Watch and Wait”

*Treat Patients Earlier, Where They Are, and With a Simplified, One-Time Therapy*

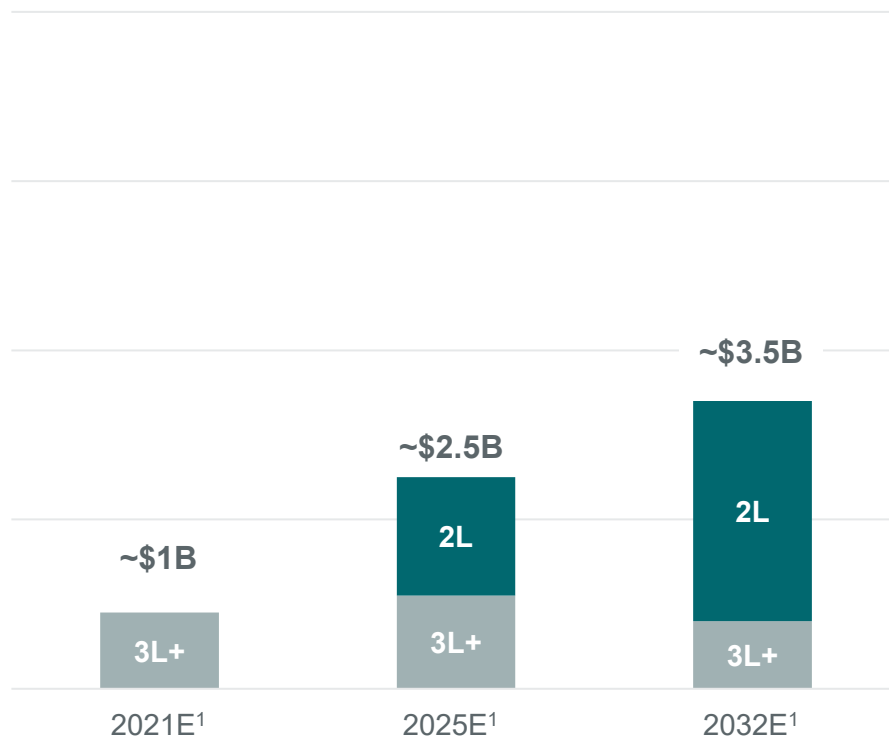


# ALPHA3: Designed to Dramatically Transform the LBCL Market

## Projected US+EU5 CAR T Market Size in LBCL by Line of Therapy

Market Split: US ~ 2/3, EU5 ~ 1/3

Estimated US+EU5 CAR T Net Sales (\$B)



Market w/autologous  
CAR T only



2032E w/1L Consolidation<sup>2</sup>

Potential Future with an Allogeneic  
in the 1L Consolidation Paradigm

~14,700  
Patients/Year\*

\*Represents all relapsing MRD+ patients in projected future market opportunity; MRD+ rate at 1L end-of-therapy timepoint assumed to be lower than rate at any timepoint

<sup>1</sup>Source: CAR T class sales projections for US+EU5 markets rounded based on Decision Resources (© 2022 DR/Decision Resources, LLC. All rights reserved. Reproduction, distribution, transmission or publication is prohibited)

<sup>2</sup>Sources: Based on CAR T 2032 class sales projections for US+EU5 markets rounded based on Decision Resources; general net price assumption of \$400K/pt in US based on autologous CAR T pricing, and ~\$267K/pt in EU5, for illustrative purposes only (Allogene has not made any pricing decisions for any AlloCAR T product at this time); adjusted to reflect additional ~\$5B revenue potential for 1L Consolidation market opportunity, with 25% of that eroding 2L CAR T sales and 10% of that eroding 3L+ CAR T sales based on Allogene assessment

# ALPHA3 Interim Futility Analysis: Enrolled Patients Had Aggressive Disease Characteristics

| At Original Diagnosis              | Cema-cel Arm (N=12)<br>n (%) | Observation Arm (N=12)<br>n (%) |
|------------------------------------|------------------------------|---------------------------------|
| History of Bone Marrow Involvement | 4 (33.3%)                    | 3 (25%)                         |
| Disease Stage                      |                              |                                 |
| I - II                             | 0                            | 2 (16.7%)                       |
| III - IV                           | 12 (100%)                    | 10 (83.3%)                      |
| IPI Score                          |                              |                                 |
| 0 to 1                             | 0                            | 4 (33.3%)                       |
| 2 to 3                             | 7 (58.3%)                    | 5 (41.7%)                       |
| 4 to 5                             | 5 (41.7%)                    | 2 (16.7%)                       |
| Unknown                            | 0                            | 1 (8.3%)                        |
| Gene Alterations/Over Expression   |                              |                                 |
| Double Hit                         | 6 (50%)                      | 2 (16.7%)                       |
| Triple Hit                         | 0                            | 2 (16.7%)                       |
| Double Expressor                   | 2 (16.7%)                    | 0                               |

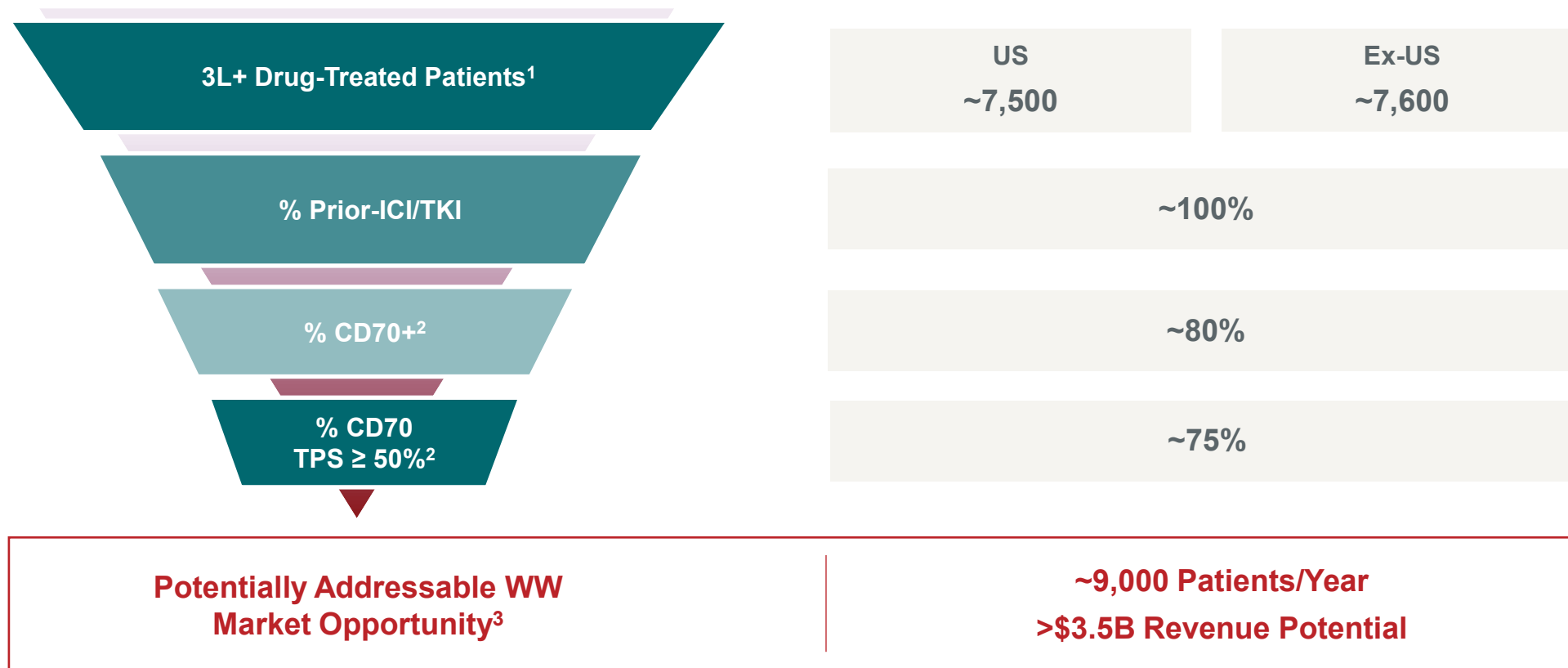
- Both study arms consisted of patients with high-risk, aggressive lymphomas
- Although limited by the small sample size, baseline characteristics show that a numerically greater number of patients in the Cema-cel Arm had more aggressive disease features, specifically stage III-IV disease and higher IPI scores, compared to the Observation Arm

# ALPHA3 Interim Futility Analysis: First-Line Regimens and PET Response to the 1L Regimen

|                                                      | Cema-cel Arm (N=12)<br>n (%) | Observation Arm (N=12)<br>n (%) |
|------------------------------------------------------|------------------------------|---------------------------------|
| <b>First-Line Treatment</b>                          |                              |                                 |
| <b>R-CHOP</b>                                        | 2 (16.7%)                    | 3 (25.0%)                       |
| <b>R-Pola-CHP</b>                                    | 2 (16.7%)                    | 2 (16.7%)                       |
| <b>DA-EPOCH-R</b>                                    | 7 (58.3%)                    | 5 (41.7%)                       |
| <b>R-miniCHOP</b>                                    | 1 ( 8.3%)                    | 2 (16.7%)                       |
| <b>Most Recent PET Response Before Randomization</b> |                              |                                 |
| <b>CR</b>                                            | 9 (75.0%)                    | 9 (75.0%)                       |
| <b>PR</b>                                            | 3 (25.0%)                    | 3 (25.0%)                       |

# TRAVERSE Addressable Population Creates a >\$3.5B Opportunity

## 3L+ ccRCC Potential Market Opportunity Sizing



<sup>1</sup>Epidemiology 2032 projections for G7 markets rounded based on Decision Resources (© 2022 DR/Decision Resources, LLC. All rights reserved. Reproduction, distribution, transmission or publication is prohibited)

<sup>2</sup>Flieswasser T, et al. Cancers (Basel) 2019;11:1611

<sup>3</sup>Market revenue opportunity calculation uses general assumption of \$400K/patient based on US autologous CAR T pricing for illustrative purposes only; note that Allogene has not made any pricing decisions for any AlloCAR T product at this time